

National Stock Exchange of India

Circular

DEPARTMENT: LISTING**Download Ref. No.: NSE/CML/55620****Date: February 16, 2023****Circular Ref. No.: 0195/2023**

To All Members,

Sub: Listing of Equity Shares of NMDC Steel Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from February 20, 2023 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from February 20, 2023.

For and on behalf of
National Stock Exchange of India Limited

Jalpa Mehta
Manager

Annexure

1. NMDC Steel Limited

Symbol	NSLNISP
Name of the Company	NMDC Steel Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs. 10/- each allotted pursuant to Scheme of Arrangement
ISIN	INE0NNS01018
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
No. of securities	2930605850
Distinctive number range	1 to 2930605850
Market lot	1
Pari Passu	Yes
Lock-in details	NA

*Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered Office Address: NMDC Steel Limited C/O NMDC Iron & Steel Plant Nagarnar Bastar, Chhattisgarh 494001, India. Tel No.: +040-23538757 Corporate Office Address: NMDC Steel Limited 10-3-311/A, Khanij Bhavan, Castle Hills, Masab Tank, Hyderabad – 500 028 Contact Person – Ms. M. Amala Website: www.nmdcsteel.nmdc.co.in Email: cs_nisp@nmdc.co.in	Address of the Registrar and Share Transfer Agent: Aarthi Consultants Pvt. Ltd. Domalguda, Hyderabad - 500029 Tel No: 040-27638111, 27634445 Contact Person: Mr. G. Bhaskara Murthy Email: info@arthiconsultants.com Website: www.arthiconsultants.com
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- The Ministry of Corporate affairs (MCA) vide its order dated October 06, 2022 has approved the scheme of Arrangement between NMDC Limited and NMDC Steel Limited and their respective shareholders and creditors.
- Appointed Date: April 01, 2021

- c) Effective date: October 13, 2022
- d) Date of Allotment: November 08, 2022
- e) Pursuant to the Scheme of Arrangement between NMDC Limited and NMDC Steel Limited and their respective shareholders and creditors, sanctioned by the Ministry of Corporate affairs (MCA); whereby upon coming into effect of the scheme and in consideration of;

For the transfer and vesting of the Demerged Undertaking i.e “Iron & Steel Business” of NMDC Limited into NMDC Steel Limited shall issue and allot Equity Shares to the shareholders of NMDC Limited in the following proportion:

“1 (One) Equity Share of Rs. 10/- each, Fully Paid-Up of NMDC Steel Limited shall be issued and allotted for every 1 (One) Equity Share of Re. 1/- each Fully Paid-Up held in NMDC Limited.”

Prior to the Scheme, the paid-up Equity Capital of NMDC Steel Limited was Rs. 11,00,000/- consisting of 1,10,000 equity shares of face value of Rs. 10/- each and the same shall stand cancelled upon the scheme coming effect.

The issued, subscribed and paid-up equity capital of NMDC Steel Limited post arrangement is Rs. 29,30,60,58,500/- consisting of 2,93,06,05,850 equity shares of face Value of Rs. 10/- each fully paid.